



Certificate Course on **Corporate Insolvency & Debt Restructuring**



Certificate of
Appreciation/Participation



Internship to Top Performers
at JSA's Discretion

6 Weeks Certificate Course

Starting 10th February 2024

7 Partners from JSA



**Fatema
Kachwalla**

**Aditi
Sehgal**

**Soumitra
Majumdar**

**Aashit
Shah**

**Varghese
Thomas**

**Utkarsh
Bandhu**

**Aditi
Deshpande**

1. CIRP

- Introduction to IBC
- Introduction to key players
- - IRP/ RP
- - Committee of Creditors
- - Resolution Applicants
- - Adjudicating Authorities
- - Information Utilities
- Key concepts
- - Insolvency Commencement Date
- - Financial Creditor
- - Operational creditor
- - Financial Debt
- - Operational Debt
- - Default
- - Moratorium
- - Proof of Claim
- - Liquidation Value
- - CIRP
- - CIRP Costs
- - Implementation Period
- - Timeline extensions and exclusions
- - Voting percentages
- - Dissenting Creditors
- Role of the insolvency professional
- Role of the Committee of Creditors
- Process
- - Review of the steps + model timelines
- - Overview of Key Process Documents – Information Memorandum
- EOI
- RFRP
- - Key Valuations: Liquidation Value & Fair Market Value

2 hours



2. Resolution Plans

- Resolution Plans
- - Section 29A compliances
- - Mandatory terms of Resolution Plans
- - Payment waterfalls
- - Security sharing arrangements and inter- creditor arrangements
- - Monitoring Committee + Implementation
- Avoidance applications
- - Transaction Audit
- - Parties responsible
- - Actions required by RP
- - Consequences
- - Status post CIRP

1.5 hours

3. Important Case Laws

2 hours

4. Personal Gurantor Insolvencies

- Personal Guarantor Insolvencies
- - Constitutionality
- - Process
- - Moratorium
- Liquidation
- - Liquidator
- - Claims filing and verification
- - Stakeholders committee
- - Sale of assets
- - Liquidation as going concern
- - Distribution waterfall
- - Dissolution

2 hours

5. Out of Court Debt Restructurings

- Financial Stress:
- - Definition and indicators
- - Regulatory Consequences for Banks
- - Contractual Restructurings
- - Security Enforcements
- Brief Overview of RBI June 7 Framework
- Brief Overview of RBI Circulars on Compromise and OTS
- Key Differences with IBC

1.5 hours

About the Course

SimuLegum is extremely delighted to announce the flagship Certificate Course on Corporate Insolvency & Debt Restructuring in collaboration with JSA. The course will be conducted from 10th February 2024.

The participants would have the opportunity to gain practical exposure and a comprehensive understanding of the Insolvency and Bankruptcy Code (IBC). This course is designed to prepare you for the professional world by providing the necessary practical skills required to succeed in the field of insolvency and bankruptcy.

The course would be conducted by the following Partners at JSA:

- 1. Mr. Aashit Shah**
- 2. Mr. Utkarsh Bandhu**
- 3. Ms. Soumitra Majumdar**
- 4. Mr. Varghese Thomas**
- 5. Ms. Aditi Sehgal**
- 6. Ms. Fatema Kachwalla**
- 7. Ms. Aditi Deshpande**

PERKS:

- 1. Internships to Top Performers at JSA's discretion.**
- 2. Networking opportunity with the speakers and mentors.**
- 3. Certificate of Appreciation/Participation.**
- 4. Live sessions.**
- 5. Lifetime access to recordings.**
- 6. Sessions by 7 Partners from JSA.**

Continued...

- 1. All sessions of this course will be conducted in a LIVE format.*
- 2. There will be a separate DOUBTS session if need be.*
- 3. An ASSESSMENT will be conducted after all the sessions are completed.*
The Top 5 scorers in the assessment would be RECOMMENDED for an internship with JSA.
- 4. The FINAL DISCRETION on the allotment/purview/eligibility of internships lies with JSA*
- 5. All registered participants will receive a Certificate of Participation.*
- 6. Participants who complete the assessment will also receive a Certificate of Appreciation, with the percentage scored.*
- 7. The Assessment would consist of Objective Questions based entirely on the sessions.*
- 8. The course would follow the Terms & Conditions as laid down on simulegum.com.*